



Step by step instructions for you to donate your publicly traded securities

The Nelson Food Cupboard Society welcomes your donation!

1. Complete all sections of the security transfer form

For privacy reasons, your broker cannot disclose your name to us, so please complete the Donor Information section below), including phone numbers and emails. We cannot process a charitable tax receipt without full information.

2. Forward the completed form to your broker or investment advisor

Your broker or advisor will arrange for the electronic transfer of shares to the Food Cupboard's broker account.

White Leblanc Wealth Planners –Hollis Wealth/Industrial Alliance FAX: 416-359-5607
Account #38KZ69A

3. Send a copy of the completed form to the Nelson Food Cupboard Society.

It is very important that we receive a copy of the form as it serves as confirmation of the gift and provides the necessary information for the Food Cupboard to issue a charitable tax receipt.

Please scan and email the completed form to:

Andrew Creighton, Community Relations Manager: Andrew@foodcupboard.org

Or mail a copy to:

Andrew Creighton
Nelson Food Cupboard
602 Silica Street
Nelson
V1L 4N1

Please note: shares/stocks are considered legally transferred only when our broker account confirms delivery. Your receipt will be valued based on the closing price on the day when the shares are legally transferred to the Food Cupboard's account at White Leblanc Wealth Planners.

The Nelson Food Cupboard's policy is to sell donated shares as soon as possible after they have been received.

Linking community & food.



Securities Transfer Form

Donor Information (required for tax receipt)

Donor Name: _____ Email: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

This form confirms my intention to donate the following securities to the Nelson Food Cupboard Society. Charitable Registration Number: 82876 2344 RR0001.

Security Name: _____ Cusip #: _____ # of units/shares: _____

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Broker Information:

Name of Donor's Broker/Institution: _____ FINS#: _____

Contact Name: _____ Email: _____

Phone Number: _____

Account Name: _____ Client Account Number: _____

Transfer Securities to:

White LeBlanc Wealth Planners / Holliswealth NBCN Inc c/o Industrial Alliance Securities Inc.

Account Number: 38KZ69A ● Dealer # 7923 ● Agent # SN49 ● FINS # T080 ● DTC #5008 ● CUID # NBCS

Scan and email this form to Andrew Creighton: andrew@foodcupboard.org

(Please call 250 354 1633 if you need help with anything)

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